

George A. Davis, Esq.
Andrew M. Troop, Esq.
Christopher R. Mirick, Esq.
CADWALADER, WICKERSHAM & TAFT LLP
One World Financial Center
New York, New York 10281
Telephone: (212) 504-6000
Facsimile: (212) 504-6666

- and -

Mark C. Ellenberg, Esq.
Peter Friedman, Esq.
700 Sixth Street, N.W.
Washington, DC 20001
Telephone: (202) 862-2200
Facsimile: (202) 862-2400

Attorneys for Lyondell Chemical Company, et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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LYONDELL CHEMICAL COMPANY, et al., : **Chapter 11**
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Debtors. : **Case No. 09-10023 (REG)**
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NOTICE OF CONFIRMATION OF PLAN AND EFFECTIVE DATE

PLEASE TAKE NOTICE that the *Third Amended and Restated Joint Chapter 11 Plan of Reorganization for the LyondellBasell Debtors*, dated March 12, 2010 (as may be further amended in accordance with the terms therein, the “Plan”), filed by Lyondell Chemical Company (“Lyondell”) and its affiliated debtors in the above-referenced chapter 11 cases as listed on Exhibit A (collectively, the “Debtors”), was confirmed by the Honorable Robert E.

Gerber, United States Bankruptcy Judge by an order (the “Confirmation Order”) entered by the Clerk of the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) on April 23, 2010. Unless otherwise defined in this notice, capitalized terms used in this notice have the meanings ascribed to them in the Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order is available for inspection in the office of the Clerk of the Bankruptcy Court at the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004. The Confirmation Order is also available on the website of the Debtors’ claims agent (*www.epiqbankruptcysolutions.com*).

PLEASE TAKE FURTHER NOTICE that the Plan and Plan Supplement, including all release and injunctive provisions therein, are binding on the Debtors, Reorganized Debtors, any successors in interest to the Debtors, any entity acquiring or receiving property or a distribution under the Plan, and any holder of a Claim against or Equity Interest in the Debtors as of April 23, 2010, including all governmental entities, whether or not the Claim or Equity Interest of such holder is impaired under the Plan and whether or not such holder or entity has accepted the Plan.

PLEASE TAKE FURTHER NOTICE that on April 30, 2010, the “Effective Date” occurred with respect to the Plan.

Dated: New York, New York
April 30, 2010

CADWALADER, WICKERSHAM & TAFT LLP

/s/Andrew M. Troop

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George.Davis@cwt.com

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EXHIBIT A

Name of Debtor Entities and Case Numbers

Debtor	Case No.
Basell Capital Corporation	09-12940
Basell Finance USA Inc.	09-10021
Basell Germany Holdings GmbH	09-10048
Basell Impact Holding Company	09-12942
Basell North America Inc.	09-10034
Basell USA Inc.	09-10033
Circle Steel Corporation	09-10032
Duke City Lumber Company, Inc.	09-10035
Equistar Bayport, LLC	09-12943
Equistar Chemicals, LP	09-10036
Equistar Funding Corporation	09-12956
Equistar Polypropylene, LLC	09-12944
Equistar Transportation Company, LLC	09-10049
Glidco Leasing, Inc.	09-10037
Glidden Latin America Holdings Inc.	09-10040
H.W. Loud Co.	09-10039
HOISU Ltd.	09-10022
Houston Refining LP	09-10038
HPT 28 Inc.	09-10042
HPT 29 Inc.	09-10043
IMWA Equities II, Co., L.P.	09-10047

ISB Liquidating Company	09-10044
LBI Acquisition LLC	09-10045
LBIH LLC	09-10025
LeMean Property Holdings Corporation	09-10027
LPC Partners Inc.	09-12953
Lyondell (Pelican) Petrochemical L.P. 1, Inc.	09-10067
Lyondell Asia Pacific, Ltd.	09-10050
Lyondell Bayport, LLC	09-12949
Lyondell Chemical Company	09-10023
Lyondell Chemical Delaware Company	09-10051
Lyondell Chemical Espana Co.	09-10052
Lyondell Chemical Europe, Inc.	09-10053
Lyondell Chemical Holding Company	09-12950
Lyondell Chemical International Co.	09-10054
Lyondell Chemical Nederland, Ltd.	09-10055
Lyondell Chemical Products Europe, LLC	09-10056
Lyondell Chemical Properties, L.P.	09-10057
Lyondell Chemical Technology 1 Inc.	09-10101
Lyondell Chemical Technology Management, Inc.	09-10058
Lyondell Chemical Technology, L.P.	09-10059
Lyondell Chemical Wilmington, Inc.	09-12952
Lyondell Chimie France LLC	09-10060
Lyondell Europe Holdings Inc.	09-10026
Lyondell General Methanol Company	09-12945
Lyondell Greater China, Ltd.	09-10061

Lyondell Houston Refinery Inc.	09-10028
Lyondell Intermediate Holding Company	09-12947
Lyondell LP3 GP, LLC	09-10062
Lyondell LP3 Partners, LP	09-10063
Lyondell LP4 Inc.	09-10029
Lyondell Petrochemical L.P. Inc.	09-10030
Lyondell Refining Company LLC	09-10064
Lyondell Refining I LLC	09-10094
LyondellBasell Advanced Polyolefins USA Inc.	09-10065
LyondellBasell AF GP S.a.r.l.	09-12519
LyondellBasell Finance Company	09-10066
LyondellBasell Industries AF S.C.A.	09-12518
Lyondell-Equistar Holdings Partners	09-10072
MHC Inc.	09-10073
Millennium America Holdings Inc.	09-10074
Millennium America Inc.	09-10031
Millennium Chemicals Inc.	09-10075
Millennium Holdings, LLC	09-10071
Millennium Petrochemicals GP LLC	09-10070
Millennium Petrochemicals Inc.	09-10069
Millennium Petrochemicals LP LLC	09-10100
Millennium Petrochemicals Partners, LP	09-10099
Millennium Realty Inc.	09-10077
Millennium Specialty Chemicals Inc.	09-10076
Millennium US Op Co LLC	09-10098

Millennium Worldwide Holdings I Inc.	09-10097
MWH South America LLC	09-10096
National Distillers & Chemical Corporation	09-10078
NDCC International II Inc.	09-10079
Nell Acquisition (US) LLC	09-10080
Penn Export Company, Inc.	09-10081
Penn Navigation Company	09-10082
Penn Shipping Company, Inc.	09-10085
Penntans Company	09-10095
PH Burbank Holdings, Inc.	09-10103
Power Liquidating Company, Inc.	09-10084
Quantum Acceptance Corporation	09-10083
Quantum Pipeline Company	09-12951
SCM Chemicals Inc.	09-12955
SCM Plants, Inc.	09-10102
Suburban Propane GP, Inc.	09-10086
Tiona, Ltd.	09-10087
UAR Liquidating Inc.	09-10088
USI Chemicals International, Inc.	09-10089
USI Credit Corp.	09-10090
USI Puerto Rico Properties, Inc.	09-10091
Walter Kidde & Company, Inc.	09-10092
Wyatt Industries, Inc.	09-10093