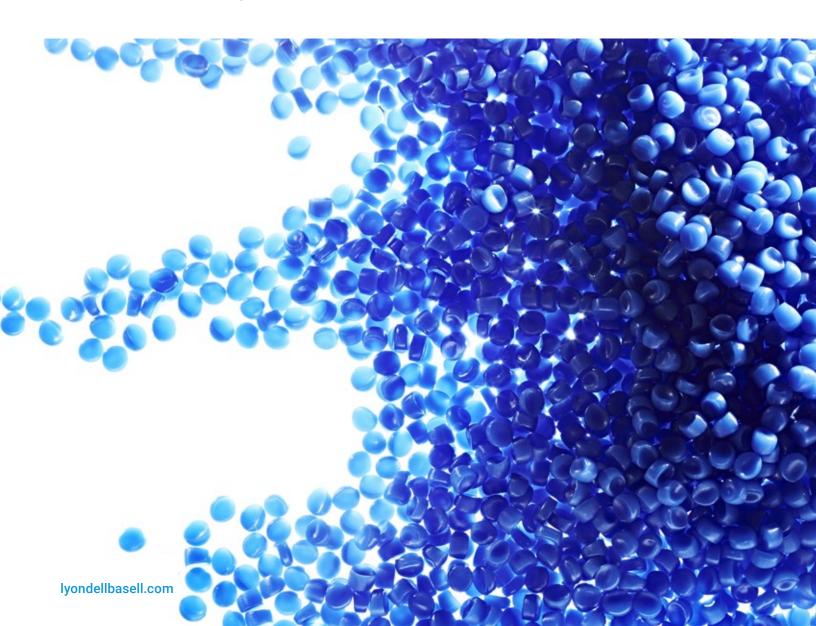


# Product Portfolio Overview

Focus: Polymers





# ABOUT US

We are LyondellBasell – a leader in the global chemical industry creating solutions for everyday sustainable living. Through advanced technology and focused investments, we are enabling a circular and low carbon economy. Across all we do, we aim to unlock value for our customers, investors and society. As one of the world's largest producers of polymers and a leader in polyolefin technologies, we develop, manufacture and market high-quality and innovative products for applications ranging from sustainable transportation and food safety to clean water and quality healthcare.

For more information, please visit www.lyondellbasell.com or follow @LyondellBasell on LinkedIn

# Our Key Product Areas

The LyondellBasell team is inspired by the power of possibility. We are passionate about the role we play in supporting our customers' efforts to develop products to meet the challenges of today while advancing innovations that will improve tomorrow. To do so, LyondellBasell develops products and solutions in *five key areas* 











## **POLYMERS**

Our versatile plastic resins are used to create a variety of products including:

- I rigid and flexible packaging
- textiles
- wire and cable
- automotive
- appliances
- healthcare
- piping

# ADVANCED POLYMERS

Our diverse portfolio is used to create customizable products including:

- automotive parts
- differentiated packaging
- electronics/appliances
- building and construction materials
- oil field services
- aerospace
- pipe
- agriculture
- gelcoats

# **CHEMICALS**

We produce the chemical building blocks for:

- automotive fluids
- furniture / household goods
- coatings / adhesives / cleaners
- cosmetics / personal care products

## **FUELS**

Our refinery in the U.S. produces:

- gasoline / fuel components
- low-sulfur diesel
- jet fuel
- lubricants
- oxyfuels

# **TECHNOLOGIES**

We license our state-ofthe-art manufacturing and process technologies

# Our materials and technologies are advancing solutions in:



#### Food safety & access

Food packaging and films that improve freshness, portability and extend shelf-life



#### Sustainable & modern living

Materials that form components used in solar panels, wind turbines, children's toys, cosmetics, leak- and shatter-proof containers.



#### Vehicle emissions & fuel efficiency

Stronger, lighter plastics support increased fuel efficiency and fuel additives that reduce tailpipe emissions



#### Quality healthcare

Essential medical supplies such as surgical face masks, hand sanitizers, biohazard bags and pill coatings



#### Clean water

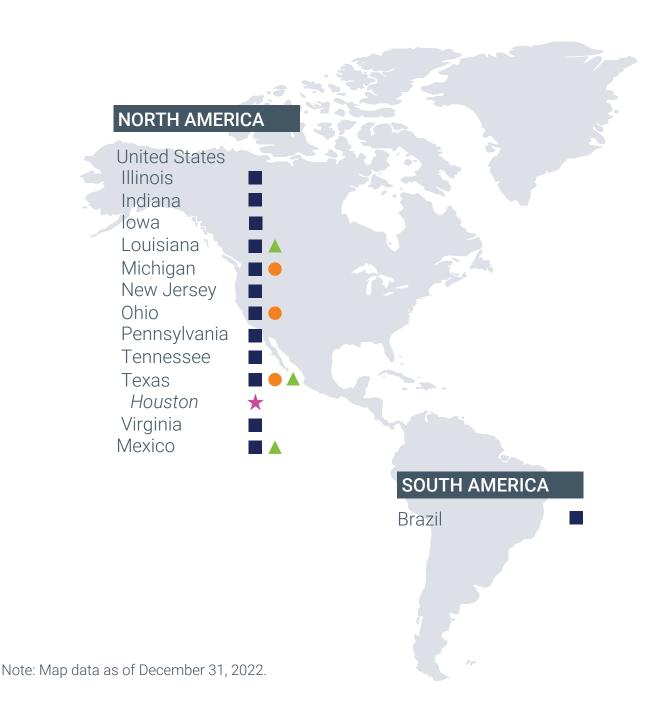
Stronger, longer-lasting pipes used in municipal water systems and key elements used in water filtration systems



#### Agricultural efficiency

Lighter machinery, crop protection and soil conditioning used to be more efficient in agro-processing

# Global Presence



# A LEGACY OF INNOVATION AND LEADERSHIP

Hoechst, a predecessor company, initiated industrial-scale production of PE in Frankfurt. Germany

Predecessor company, Atlantic Richfield Company (ARCO), develops the PO/TBA process (propylene oxide with tertiary butyl alcohol (TBA) as the co-product). The Glacido Acetic Acid process first commercialized by LyondellBasell predecessor company Lyondell Chemical Company is formed from selected chemical and refining assets of Atlantic Richfield Company (ARCO).

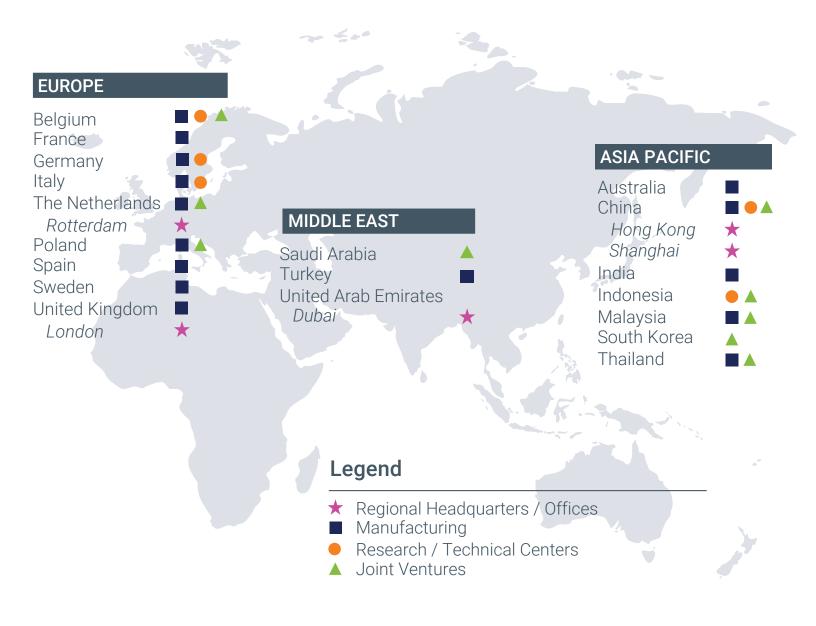
1953-54 1955 1957 1963 1969 1975 1980 1982 1985 2000

Predecessor company scientists Professor Karl Ziegler and Giulio Natta make breakthrough discoveries in the creation of polyethylene (PE) and polypropylene (PP). Montecatini, a predecessor company, became the first to produce the thermoplastic resin on an industrial scale at its Ferrara, Italy plant.

Ziegler and Natta are jointly awarded the **Nobel Prize in Chemistry.**  Start-up of the first Hostalen high density polyethylene (HDPE) process plant.

Spheripol process, currently the most widely used polyolefins process technology, first introduced by predecessor company Montedison.

Basell is formed through the merger of Montell, Targor and Elenac; a 50/50 joint venture between BASF and Shell.



Basell completes start-up of the world's largest low density polyetylene plant (LDPE) in Berre, France, with a single line capacity of 320,000 tons per year.

listed on the NYSE (Ticker construction of new Hyperzone HDPE plant in La Porte, Texas utilizing the

finalizes acquisition of A. Schulman Inc., creating the industry's largest compounding

Circulen

named to the FTSE4Good Index

2001

2007

2017

2019

2020

2010

2018

2022

2023

to become LyondellBasell Industries - one of the world's and fuels companies.

named 'Responsible Care Company of the **Year'** by the American Chemistry Council.

operate Quality Circular Polymers (QCP), a high standard plastics recycling company in Sittard-Geleen, Netherlands.

named to FORTUNE magazine's "World's Most Admired Companies" for the

launches new company strategy

# Polymers at a Glance

### LyondellBasell Portfolio

LyondellBasell produces versatile polymers and advanced polymers. These materials produce a variety of products that are used to advance solutions in nearly every sector of the economy.



#### **Polymers**

LyondellBasell is one of the world's largest producers of ethylene and propylene, base for versatile plastic resins, such as polypropylene and polyethylene.



#### **Advanced Polymers**

LyondellBasell offers a full product portfolio of masterbatch solutions, engineering plastics, engineered composites, specialty powders, PP compounds, custom performance colors. Our high-performance resins and plastics compounds are used as raw materials in a variety of markets.

#### **Key Advantages**

Cutting edge and differentiated polymer product portfolio.

Advancing solutions in nearly every sector of the economy, including automotive, renewable energy technologies, packaging, piping, textiles and healthcare.

#### **Selected Products**

HDPE

LDPE

LLDPE

Tie Layers

Homonolymers PP

Impact Copolymers PP

Random Copolymers PP

Catalloy Process Resins

Polybutene-1

#### End Uses

- Rigid and flexible packaging
- Teytiles
- Wire and Cable
- Automotive

#### **Key Advantages**

Vertically integrated global manufacturer - end to end customer solutions - expanded reach into growing markets - scalable growth platforms - focused innovation.

#### **Selected Products**

Polypropylene Compounds

Masterhatches

Color Concentrates

Specialty Powders

Engineered Polymers

**Engineered Composites** 

#### End Uses

- Automotive parts
- Differentiated packaging
- Electronics /
  Appliances
- Oil field services
- Building and construction
   materials
- Aerospace
- Pipe
- Agriculture

Appliances

■ Healthcare

■ Piping



# Polymers Overview

LyondellBasell is a leading worldwide producer of polyethylene and polypropylene. Our polymers are used in extrusion, blow molding and injection molding processes for a wide variety of end markets including food and beverage packaging, construction, wire and cable, healthcare and automotive markets.

#### Key Advantages

- Products used in a broad range of applications and in products that people use every day with increasing demand in developing markets
- Operate multiple major integrated olefin and olefin derivative sites, which provide cost efficiencies through economies of scale and optimization
- U.S. access to shale gas, low cost NGLs, and the ability to process NGLs up to 90 percent of ethylene production
- Feedstock advantaged joint ventures and differentiated premium grade polyolefin products



#### Selected Products

#### **■ POLYETHYLENE:**

- High-density polyethylene: Thermoplastic materials made from the polymerization of ethylene in gas phase, slurry or solution reactors. Polymerization takes place under low-pressure conditions with the support of catalysts. HDPE is characterized by a linear polymer chain with few branches, and contains smaller amounts of comonomers such as butene, hexene or octene. These resins are used in a variety of processing techniques such as extrusion, extrusion blow molding, injection and rotational molding. HDPE is used in applications such as pipe, plastic fuel tanks, industrial packaging, bottles, healthcare articles, containers, toys, films, tapes and fibers.

Highlighted Product Brands: Alathon (Global), Hostalen (Global), Hyperzone (Global), Luflexen (Europe), Lupolen (Global), Microthene (Global), Petrothene (Global), Plexar (Global), Purell (Europe)

 Low-density polyethylene: Thermoplastics made from the polymerization of ethylene at very high pressures. High-pressure polymerization produces unlike low-pressure polymerization technologies, high-pressure polymerization produces highly-branched polymer structures and allows the copolymerization of ethylene with polar comonomers. LDPE is a versatile polymer offering an excellent balance of properties including good melt strength, flexibility, and excellent optics, making it suited for a number of applications such as film, healthcare and

wire & cable.

Material to End Market

Highlighted Product Brands: Lucalen (Global), Microthene (Global), Petrothene (Global), Lupolen (Europe), Plexar (Global), Purell (Global), Ultrathene (Global)

 Linear low-density polyethylene: LLDPE resins are thermoplastic materials made by the polymerization of ethylene in presence of alpha-olefinic comonomers in low-pressure Catalytic proccesses. LLDPE Materials are characterized by their linear structures. In combination with their high flexibility these products are used in a variety of processing techniques, like film, molding, rotational molding and compounding.

Highlighted Product Brands: Microthene (Global), Petrothene (Global), Plexar (Global)

- Tie Lavers: Plexar brand provides excellent adhesion to ethylene vinyl alcohol (EVOH), polyamide (nylon), PET and polyolefins. They are used in multilayer structures to bond dissimilar polymers together. Plexar resins provide superior performance in coextrusion applications such as blown and cast film. extrusion coating, blow molding, sheet extrusion, wire and cable technology, and in other industrial bonding applications.

Highlighted Product Brands: Plexar (Global)

#### **■ POLYBUTENE-1**

High molecular weight isotactic, semicrystalline thermoplastic polyolefins produced through the polymerization of butene-1 and ethylene.

Highlighted Product Brands: Koattro (Global), Toppyl (Global), Akoalit (Global), Akoafloor (Global)

#### **■ POLYPROPYLENE:**

- Homopolymers: Thermoplastic resins produced of propylene and can be used in processing technologies such as injection molding, film, fiber, sheet extrusion and thermoforming where stiffness and temperature resistance are relevant. They provide a broad set of properties to meet the market needs in packaging, household goods, textiles, film, healthcare and pipe as well as applications in the automotive and electrical

Highlighted Product Brands: Adstif (Global), Metocene (Global), Moplen (Europe and Asia), Profax (Americas), Purell (Europe and Asia)

 Impact Copolymers: Thermoplastic resins produced through the polymerization of propylene and ethylene or or butylene. They provide high impact properties and are used in applications such as packaging, houseware, film, and pipe applications, as well as in the automotive and electrical segments.

Highlighted Product Brands: Hostalen (Europe), Profax (Americas), Purell (Europe and Asia)

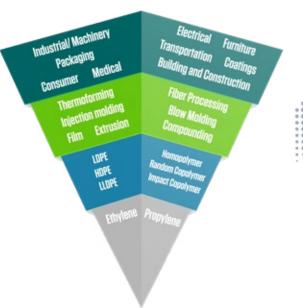
 Random Copolymers: Thermoplastic resins produced through the polymerization of propylene, with ethylene, butene or hexene bonds introduced in the polymer chain. They are used in a wide range of applications, such as high clarity/transparency packaging, injection molding, blow molding, cast, BOPP and blown film, pipe and thermoforming. They provide numerous benefits including very good transparency and gloss, broad range of melting points and seal initiation temperature (SIT), very good aesthetic characteristics, and the best radiation resistance amongst polypropylene resin types.

Highlighted Product Brands: Moplen (Europe and Asia), Profax (Americas), Purell (Europe and Asia)

#### ■ CATALLOY Process Resins

A technology creating reactor thermoplastic polyolefins that combine the advantages of polyolefins with those of elastomers.

Highlighted Product Brands: Hifax (Global), Softell (Global), Adsyl (Global), Adflex (Global)





# Advanced Polymers Overview

LyondellBasell is a leading supplier of high-performance plastics compounds and resins offering a full portfolio of masterbatch solutions, engineering plastics, engineered composites, specialty powders, PP compounds, custom performance colors. We offer this product portfolio on a global scale and in a wide range of markets, ranging from automotive, electrical, building and construction, pipe, oil and gas, to agriculture and packaging.

LyondellBasell's rich product portfolio and deep market understanding allows for innovative custom solutions to ensure our customers succeed in the market place.

#### Key Advantages

- Vertically integrated global manufacturer
- End-to-end customer solutions
- Expanded reach into growing markets
- Scalable growth platform
- Focused innovation



#### Selected Products

#### Color Concentrates

Offering a wide color portfolio paired with custom color matching for your most challenging color applications

**Highlighted Product Brands**: *Polybatch* (Global), *Polycycle* (Europe), *Cord-o-bond* (Americas)

#### ■ Engineered Composites

A diverse thermoset portfolio of BMC, SMC, TMC and our Quantum Engineered Structural Composites for industrial to niche markets

**Highlighted Product Brands**: Dura-BMC, Premi-SMC and Quantum-ESC (Global)

#### ■ Engineered Polymers

Specializing in the design and manufacture of high-performance plastic compounds and resins to meet demanding applications and colors

**Highlighted Product Brands**: Schulamid (Global), Schuladur (Europe), Ronfalin (Europe)

#### Masterbatches

Enhanced additive concentrates that improve the appearance and performance of resins across many processes

**Highlighted Product Brands**: *Polybatch* (Global), *Polywhite* (Global), *Polyblak* (Global)

#### ■ Polypropylene Compounds

Thermoplastic resins produced using base polyolefins with various components like fillers and reinforcements, and pigments and additives

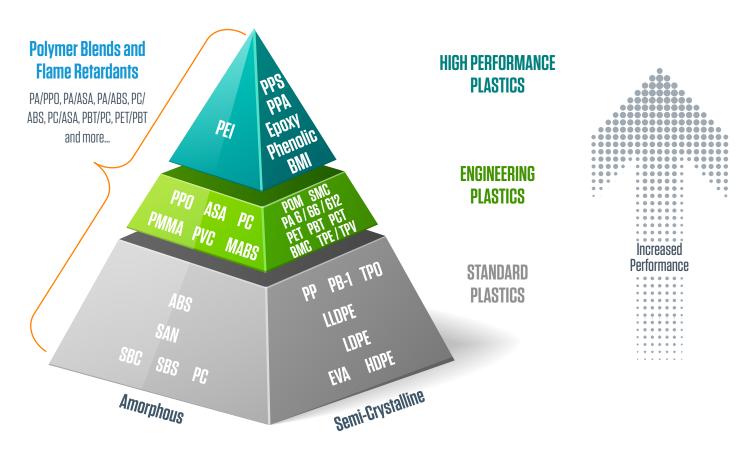
**Highlighted Product Brands**: Hostacom (Global), Hifax (Global), Softell (Global)

#### Specialty Powders

Size reduction technology to deliver powders to suit many markets and applications such as Oil & Gas and Rotomolding

Highlighted Product Brands: Icorene (Global)

#### Advanced Polymers - Technology Overview



Innovation + Portfolio Breadth = Best-fit products to meet application needs

# Our goal: Produce and market at least 2 million metric tons of recycled and renewable-based polymers annually by 2030

Achieving this ambitious goal will require a range of actions to secure access to plastic waste feedstock and build our capacity to produce more recycled and renewable-based products. Our new Circular and Low Carbon Solutions business is focused on securing feedstock supply, growing our recycling footprint and developing scalable technologies to grow our *Circulen* portfolio of products.



CirculenRecover: Products made from plastic waste through a mechanical recycling process. This type of recycling upgrades plastic waste into usable materials through mechanical processes including sorting, washing, grinding, melting and forming new pellets. The resulting polymers can also be blended or compounded with traditional fossil-based products, allowing us to deliver high-quality polymers with an optimal balance of performance characteristics and mechanically-recycled content. These polymers can be used in a wide variety of industrial, household and consumer product applications.



CirculenRevive: Products made using an advanced recycling process to convert plastic waste back to its molecular level. which is then used as a feedstock in our conventional production processes to produce new polymers. A broad range of plastics can be recycled using this process including hard-to-recycle items such as mixed materials, composites, multilayer and flexible plastics. The advanced recycled feedstock is mixed with conventional feedstocks in our process, and allocated to CirculenRevive products using a mass balance approach certified according to the International Sustainability and Carbon Certification (ISCC) PLUS standard. These polymers can be used in highly regulated applications such as food contact and healthcare.



**CirculenRenew**: Products made from **renewable feedstocks** derived from bio-based wastes and
residual oils, such as used cooking oils. These
feedstocks are used in our conventional production
processes along with conventional feedstocks, and
are allocated to *Circulen*Renew products using an
ISCC PLUS-certified mass balance approach. The
use of renewable feedstocks offers a lower carbon
footprint compared to fossil-based feedstocks.
These polymers can also be used in highly regulated
applications such as food contact and healthcare.



# Other Key Product Areas



#### Chemicals

Our chemical offering produces and markets propylene oxide and its derivatives, oxyfuels and related products, and intermediate chemicals such as styrene monomer, acetyls, and ethylene oxide and derivatives. We are the world's second largest producer of propylene oxide and oxyfuels.



#### **Fuels**

Our Houston refinery is capable of refining heavy, high-sulfur crude oil into refined products including gasoline and distillates. Our significant hydrotreating and coking capacity positions us well in a market with increasingly stricter sulfur regulations.



#### **Technology**

Our Technology segment develops and licenses chemical and polyolefin process technologies and manufactures and sells polyolefin catalysts. More than 280 polyolefin lines around the world utilize LyondellBasell-licensed technology representing more than 50 million tons of annual production capacity.

#### **Key Advantages**

Leading proprietary technologies
Diversity and linkage of our integrated
product portfolio

Access to low cost natural gas

#### **Selected Products**

Propylene oxide

Styrene monomer

Propylene glycols and ethers

Methanol and acetyls

IBA intermediates

Ethylene oxide

Ethylene glycols and ethers

■ Consumer

■ Fuel additives

Oxygenated fuels

#### End Uses

- Insulation
- Home furnishings
- Adhesives
- Automotive

## **Key Advantages**

Capability to process diverse crude mix

Strategic location on the Gulf Coast
Capable of meeting the Tier III sulfur
specification

#### Selected Products

Gasoline

Ultra low-sulfur diese

Jet fuel

**Aromatics** 

#### **End Uses**

- Automotive fuels
- Aviation fuels
- Heating oil
- Oils

#### **Key Advantages**

Industry leading polyolefin process technologies

Leading portfolio of polyolefin catalyst

#### **Selected Products**

Process licensing

Catalysts sales

Technology services

#### End Uses

■ Polyolefin and chemical manufacturers

# Market Overview

### Oil Field Services

Our products are used in a wide range of on shore and off shore services include diversion and fracking technologies from specialty powders to structural components requiring high heat and pressure resistance including frack plugs, frack balls, centralizers, pipe spacers thermal insulation pipe liners and buoyancy solutions.

## Renewable Energy Technologies

Our products make coatings for wind turbines that reduce drag and extend blade life, and create wire and cable casings that conduct power and secure solar panels. Our products also enhance through bi-polar plate technology energy storage and transfer in back flow batteries and fuel cells.

## Packaging

Our food packaging products make plastic films, and rigid and flexible thin packaging to keep food safe and fresh for longer, reducing food waste. Our products for industrial packaging with their excellent property profiles make jerry cans, drums and IBCs safe for the transport of goods by road, rail, sea and air to protect filling as well as our environment.

## Aerospace

Our carbon fiber and fiberglassreinforced vinyl ester, epoxy and phenolic materials are used for secondary and interior aircraft structures which are lightweight and have flame retardant properties.

# Healthcare

Our products are used in gloves, syringes, IV bags, hand sanitizer and medicine packaging, ensuring sterile and sanitized supplies, as well as in structural applications involving prosthetic feet and medical cots.

## Agriculture

Our products make irrigation more efficient, reducing water leakage. They are also used for greenhouse structures and stretch wrap packaging. Our fiberglass-reinforced product range improves safety and performance for heavy agricultural equipment. Our rotomolding powders provide strong, tough, durable and lightweight solutions for farming machinery.

## Pipe

Our products make pipes that are lighter and more durable; making installation faster and easier, allow for safe transport of water and gas, as well as for modern solutions for plumbing, heating and cooling.

### **Textiles**

Our products are used in a diverse set of textile applications ranging from geo-textiles which stabilize our roads to non-woven fabrics which help to keep the baby's skin dry. Offering light-weight fabrics with high loft and transmitting moisture they are used also for sanitary products.

## Automotive

Our products are used in high performance fuel systems and applications making car bumpers, dashboards and trims lighter and more fuel-efficient.

## Electronics / Appliances

Our flame-retardant products are used for connectors, in cable insulation and as protective covers for electronic components and appliances. While our polypropylene compounds create housings and fans for appliances, our engineered polymers make strong casings for power tools.

# **Building and Construction**

Our products make waterproof membranes for roofing and civil engineering as well as polystyrene and polyurethane insulation foam for walls, roofs and floors; conserving energy for heating and cooling buildings. Our products are used in HVAC, under floor heatings, man hole covers, and various other infrastructure comporfients.

#### LONDON

4th Floor, One Vine Street London W1J 0AH United Kingdom Tel: +44 207 220 2600

#### **ROTTERDAM**

Delftseplein 27E 3013 AA Rotterdam Netherlands Tel: +31 10 275 5500

#### **HOUSTON**

LyondellBasell Tower 1221 McKinney Street, Ste 300 Houston, TX 77010 Tel: +1 713 309 7200

#### **HONG KONG**

32/F, Dorset House Taikoo Place 979 King's Road Quarry Bay, Hong Kong China Tel: +852 2577 3855

#### **SHANGHAI**

Unit 06, 14/F
Zone 2 Jinmao Tower 88
Century Boulevard Pudong New District
Shanghai 200121
China
+86 21 6081 9888

Before using a product sold by a company of the LyondellBasell family of companies ("LyondellBasell"), users should make their own independent determination that the product is suitable for the intended use and can be used safely and legally. LyondellBasell MAKES NO WARRANTY, EXPRESS OR IMPLIED (INCLUDING ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE) OTHER THAN AS AGREED TO BY LyondellBasell IN THE PRODUCT SALE CONTRACT.

LyondellBasell prohibits or restricts the use of its products in certain applications. For further information on restrictions or prohibitions of use, please contact a LyondellBasell representative.

Users should review the applicable Safety Data Sheet before handling the product.

Polybatch, Polycycle, Cord-o-bond, Dura-BMC, Premi-SMC, Quantum-ESC Schulamid, Schuladur, Ronfalin, Polybatch, Polywhite, Polyblak, Hostacom, Hifax, Softell, Icorene, Luflexen, Koattro, Akoalit, Akoafloor, Hifax are trademarks owned and/or used by the LyondellBasell family of companies.

Adflex, Adstif, Adsyl, Alathon, Circulen, Hostalen, Hyperzone, Lucalen, Lupolen, Metocene, Microthene, Moplen, Petrothene, Plexar, Pro-fax, Purell, Softell, Toppyl, Ultrathene are registered in the U.S. Patent and Trademark Office.

