Product Portfolio Overview
Focus: Polymers
LyondellBasell (NYSE: LYB) is one of the largest plastics, chemicals and refining companies in the world. Driven by its employees around the globe, LyondellBasell produces materials and products that are key to advancing solutions to modern challenges like enhancing food safety through lightweight and flexible packaging, protecting the purity of water supplies through stronger and more versatile pipes, improving the safety, comfort and fuel efficiency of many of the cars and trucks on the road, and ensuring the safe and effective functionality in electronics and appliances. LyondellBasell sells products into more than 100 countries and is the world's largest producer of polymer compounds and the largest licensor of polyolefin technologies.

More information about LyondellBasell can be found at www.lyondellbasell.com.

Our Key Product Areas

The LyondellBasell team is inspired by the power of possibility. We are passionate about the role we play in supporting our customers’ efforts to develop products to meet the challenges of today while advancing innovations that will improve tomorrow. To do so, LyondellBasell develops products and solutions in five key areas:

1. **Food safety and access** through food packaging and films that improve freshness, portability, extend shelf-life and prevent contamination.
2. **Cleaner air and fuel efficiency** through stronger, lighter plastics that allow for the production of more fuel efficient cars and trucks and through special gasoline additives that help reduce air pollution from vehicles.
3. **Clean water** through strong, long-lasting pipes used in municipal water systems and key elements used in water filtration systems.
4. **Sustainable and modern living** through components in solar panels and a variety of products such as children's toys, cosmetics, leak-proof and shatter-proof containers.
5. **Agricultural efficiency** through lighter machinery, crop protection and soil conditioning, as well as in greenhouses, landscaping and waste disposal.

Our materials and technologies are advancing solutions in:

- **ADVANCED POLYMERS**
  - Our diverse portfolio is used to create customizable products including:
    - automotive parts
    - differentiated packaging
    - electronics/appliances
    - building and construction materials
    - oil field services
    - aerospace
    - pipe
    - agriculture
    - gelcoats

- **CHEMICALS**
  - We produce the chemical building blocks for:
    - automotive fluids
    - furniture / household goods
    - coatings / adhesives / cleaners
    - cosmetics / personal care products

- **POLYMERS**
  - Our versatile plastic resins are used to create a variety of products including:
    - rigid and flexible packaging
    - textiles
    - wire and cable
    - automotive
    - appliances
    - healthcare
    - piping

- **FUELS**
  - Our refinery in the U.S. produces:
    - gasoline / fuel components
    - low-sulfur diesel
    - jet fuel
    - lubricants
    - oxyfuels

- **TECHNOLOGIES**
  - We license our state-of-the-art manufacturing and process technologies.
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A LEGACY OF INNOVATION AND LEADERSHIP

Predecessor company scientists Professor Karl Ziegler and Giulio Natta make breakthrough discoveries in the creation of polyethylene (PE) and polypropylene (PP)

Ziegler and Natta are jointly awarded the Nobel Prize in Chemistry.

1953-54

Predecessor company, Atlantic Richfield Company (ARCO), develops the PO/TBA process (propylene oxide with tertiary butyl alcohol (TBA) as the co-product).

Predecessor company, Montecatini, a predecessor company, becomes the first to produce the thermoplastic resin on an industrial scale at its Ferrara, Italy plant.

Hoechst, a predecessor company, initiates industrial-scale production of PE in Frankfurt, Germany.

1955

The Glacio Acetic Acid process first commercialized by LyondellBasell predecessor company.

Lyondell Chemical Company formed from selected chemical and refining assets of Atlantic Richfield Company (ARCO).

1957

Spheripol process, currently the most widely used polyolefins process technology, first introduced by predecessor company Montedison.

1959

Start-up of the first Hostalen high density polyethylene (HDPE) process plant.

1963

LyondellBasell completes start-up of the world’s largest low density polyethylene plant (LDPE) in Bern, France, with a targeted capacity of 320,000 tons per year.

1969

Basell enters into joint venture with SABIC, creating the industry’s largest compounding business.

1975

Predecessor company, Atlantic Richfield Company (ARCO), develops the PO/TBA process (propylene oxide with tertiary butyl alcohol (TBA) as the co-product).

1980

LyondellBasell listed on the NYSE (Ticker symbol: LYB).

1982

Lyondell is formed through the merger of Montell, Tagel and Elanc, a 50/50 joint venture between BASF and Shell.

1985

Baseline acquires Lyndell to become LyondellBasell Industries - one of the world’s largest polymers, chemicals and fuels companies.

2000

LyondellBasell launches Circulene and Circulene Plus bio-based polymers.

2007

LyondellBasell enters into joint venture with SABIC to operate Quality Circular Polymers (QCP), a high standard plastics recycling company in Sittard-Geleen, Netherlands.

2010

LyondellBasell began construction of new Hyperzone HDPE plant in La Porte, Texas utilizing the company’s new proprietary technology.

2014

LyondellBasell is named ‘Responsible Care Company of the Year’ by the American Chemistry Council.

2017

LyondellBasell enters into joint venture with SABIC to operate Quality Circular Polymers (QCP), a high standard plastics recycling company in Sittard-Geleen, Netherlands.

2019

LyondellBasell is named to Fortune magazine’s list of the “World’s Most Admired Companies” for the third consecutive year.

2020

LyondellBasell enters into joint venture with SABIC to operate Quality Circular Polymers (QCP), a high standard plastics recycling company in Sittard-Geleen, Netherlands.
LyondellBasell Portfolio

LyondellBasell produces versatile polymers and advanced polymers. These materials produce a variety of products that are used to advance solutions in nearly every sector of the economy.

Polymers

LyondellBasell is one of the world’s largest producers of ethylene and propylene, base for versatile plastic resins, such as polypropylene and polyethylene.

Advanced Polymers

LyondellBasell offers a full product portfolio of masterbatch solutions, engineering plastics, engineered composites, specialty powders, Catalloy® PE-I resins, PP compounds, custom performance colors and distribution services. Our high performance resins and plastics compounds are used as raw materials in a variety of markets.

Key Advantages

- Cutting edge and differentiated polymer product portfolio.
- Advancing solutions in nearly every sector of the economy, including automotive, renewable energy technologies, packaging, piping, textiles and healthcare.

Selected Products

- HDPE
- LDPE
- LLDPE
- Tie Layers
- Homopolymers PP
- Impact Copolymers PP
- Random Copolymers PP

End Uses

- Rigid and flexible packaging
- Textiles
- Wire and Cable
- Automotive
- Appliance
- Healthcare
- Piping

Key Advantages

- Vertically integrated global manufacturer - end to end customer solutions - expanded reach into growing markets - scalable growth platforms - focused innovation.

Selected Products

- Catalloy Process Resins
- Polybutene-1
- Polypropylene Compounds
- Masterbatches
- Color Concentrates
- Specialty Powders
- Engineered Polymers
- Engineered Composites

End Uses

- Automotive parts
- Differentiated packaging
- Electronics / Appliances
- Oil field services
- Building and construction materials
- Aerospace
- Pipe
- Agriculture
- Gel coats
LyondellBasell is a leading worldwide producer of polyethylene and polypropylene. Our polymers are used in extrusion, blow molding and injection molding processes for a wide variety of end markets including food and beverage packaging, construction, wire and cable, healthcare and automotive markets.

Key Advantages

- Products used in a broad range of applications and in products that people use every day with increasing demand in developing markets
- Operate multiple major integrated olefin and olefin derivative sites, which provide cost efficiencies through economies of scale and optimization
- U.S. access to shale gas, low cost NGLs, and the ability to process NGLs up to 90 percent of ethylene production
- Feedstock advantaged joint ventures and differentiated premium grade polyolefin products

Material to End Market

Hyperzone PE technology produces HDPE that enables our customers to obtain an optimal balance between ease of processing and high performance end-product physical properties.

Selected Products

**POLYETHYLENE**

- **High-density polyethylene**: HDPE resins are thermoplastic materials made from the polymerization of ethylene in gas phase, slurry or solution reactors. Polymerization takes place under low-pressure conditions with the support of catalysts. HDPE is characterized by a linear polymer chain with few branches, and contains smaller amounts of comonomers such as butene, hexene or octene. These resins are used in a variety of processing techniques such as extrusion, extrusion blow molding, injection and rotational molding. HDPE forms the largest product family in polyethylene, and is used in numerous customer applications such as pipe, plastic fuel tanks, industrial packaging, bottles, healthcare articles, containers, toys, films, tapes and fibers.

Highlighted Product Brands: Atlatlon (Global), Hostalyn (Global), Hyperzone (Global), Lufken (Europe), Lupolen (Global), Microthene (Global), Petrothene (Global), Plexar (Global), Purell (Europe)

- **Low-density polyethylene**: LDPE resins are thermoplastics made from the polymerization of ethylene in tubular or autodrive reactors at very high pressures. Unlike low pressure polymerization technologies, high-pressure polymerization produces highly-branched polymer structures and allows the co-polymerization of ethylene with polar comonomers, such as vinyl acetate or butyl acrylate. LDPE is a versatile polymer offering an excellent balance of properties including good melt strength, flexibility, and excellent optics, making it suited for a number of applications such as film, healthcare and wire & cable.

Highlighted Product Brands: Lucalan (Global), Microthene (Global), Petrothene (Global), Plexar (Global), Purell (Global), Ultrathene (Global)

- **Linear low-density polyethylene**: LLDPE resins are thermoplastic materials made by the polymerization of ethylene in presence of alpha-olefinic comonomers in low-pressure catalytic processes. Contrary to high pressure resins, LLDPE materials are characterized by their linear structures. In combination with their high flexibility these products are used in a variety of processing techniques, like film molding and compounding.

Highlighted Product Brands: Microthene (Global), Petrothene (Global), Plexar (Global)

- **Tie Layers**: Under the Plexar brand, a broad array of resins is available that provide excellent adhesion to ethylene vinyl alcohol (EVOH), polyamide (nylon), PET and polyolefins. They are used in multilayer structures to bond dissimilar polymers together. LyondellBasell Plexar resins provide superior performance in coextrusion applications such as blown and cast film, extrusion coating, blow molding, sheet extrusion, wire and cable technology, and in other industrial bonding applications.

Highlighted Product Brands: Plexar (Global)

**POLYPROPYLENE**

- **Homopolymers**: Polypropylene homopolymers are thermoplastic resins produced through the polymerization of propylene. The homopolymers can be used in different processing technologies, such as injection molding, film, fiber, sheet extrusion and thermoforming where stiffness and temperature resistance are relevant and provide a broad set of properties to meet the market needs in packaging, household goods, textiles, film, healthcare and pipe as well as applications in the automotive and electrical industries.

Highlighted Product Brands: Adstof (Global), Melocene (Global), Moplen (Europe and Asia), Profax (Americas), Purell (Europe and Asia)

- **Impact Copolymers**: Polypropylene impact copolymers are thermoplastic resins produced through the polymerization of propylene and ethylene or butylene. Their synthesis consists of a heterogeneous amorphous structure inside a semi-crystalline PP homopolymer matrix providing high impact properties and thermal resistance. Due to their broad range of properties, impact copolymers are used in packaging, houseware, film, and pipe applications, as well as in the automotive and electrical segments.

Highlighted Product Brands: Hostalyn (Europe), Profax (Americas), Purell (Europe and Asia)

- **Random Copolymers**: Polypropylene random copolymers are thermoplastic resins produced through the polymerization of propylene, with ethylene, butene or hexene bonds introduced in the polymer chain. The resins provide a broad range of characteristics, and are used in a wide range of applications as high clarity/transparency packaging, injection molding, blow molding cast, BOPP and blown film, pipe and thermoforming. They provide numerous benefits included very good transparency and glass, broad range of melting points and seal initiation temperature (SIT), very good aesthetic characteristics, and the best radiation resistance amongst propylene resin types.

Highlighted Product Brands: Moplen (Europe and Asia), Profax (Americas), Purell (Europe and Asia)
Advanced Polymers Overview

LyondellBasell is a leading supplier of high-performance plastics compounds and resins offering a full portfolio of masterbatch solutions, engineering plastics, engineered composites, specialty powders, Catalloy and PB-1 resins, PP compounds, custom performance colors and distribution services. We offer this product portfolio on a global scale and in a wide range of markets, ranging from automotive, electrical, building and construction, pipe, oil and gas, to agriculture and packaging.

LyondellBasell’s rich product portfolio and deep market understanding allows for innovative custom solutions to ensure our customers succeed in the market place.

Key Advantages

- Vertically integrated global manufacturer
- End-to-end customer solutions
- Expanded reach into growing markets
- Scalable growth platform
- Focused innovation

Selected Products

- **Catalloy Process Resins**
  - A technology creating reactor thermoplastic polyolefins that combine the advantages of polyolefins with those of elastomers
  - Highlighted Product Brands: Hifax (Global), Softel (Global), Adflex (Global)

- **Color Concentrates**
  - Offering a wide color portfolio paired with custom color matching for your most challenging color applications
  - Highlighted Product Brands: Polybatch (Global), Polycolyce (Europe), Condor bond (America)

- **Engineered Composites**
  - A diverse thermoset portfolio of BMC, SMC, TMC and our Quantum Engineered Structural Composites for industrial to niche markets
  - Highlighted Product Brands: Quantum Engineered Structural Composites (Global)

- **Masterbatches**
  - Enhanced additive concentrates that improve the appearance and performance of resins across many processes
  - Highlighted Product Brands: Polybatch (Global), Polywhite (Global), Polyblock (Global)

- **Polybutene-1**
  - High molecular weight isotactic, semi-crystalline thermoplastic polyolefins produced through the polymerization of butene-1 and ethylene
  - Highlighted Product Brands: Koattro (Global), Toppyl (Global), Akoafloor (Global)

- **Polypropylene Compounds**
  - Thermoplastic resins produced using base polyolefins with various components like fillers and reinforcements, and pigments and additives
  - Highlighted Product Brands: Hostacom (Global), Hifax (Global), Softel (Global)

- **Specialty Powders**
  - Size reduction technology to deliver powders to suit many markets and applications such as Oil & Gas and Rotomolding
  - Highlighted Product Brands: Icorene (Global)

Advanced Polymers - Technology Overview

Polymer Blends and Flame Retardants

PA/PPO, PA/ASA, PA/ABS, PC/ABS, PC/ASA, PEI/PC, PET/PBT, and more...

Increased Performance

Innovation + Portfolio Breadth = Best-fit products to meet application needs
Advancing Circular Economy

RECYCLED POLYMERS
Quality Circular Polymer (QCP), a joint venture between LyondellBasell and SUEZ, delivers a 100 percent mechanically recycled polymer offering. QCP uses presorted polyethylene and polypropylene waste and turns it into high-quality polymers. These polymers are used in consumer products like detergent bottles, strollers and even a new eco luggage collection from Samsonite.

POLYMERS BASED ON RENEWABLE FEEDSTOCK
LyondellBasell is offering a new range of polymers called Circulen and Circulen Plus made from renewable raw materials such as cooking and vegetable oil waste. With the same high-quality properties as virgin plastics require, as well as regulatory approvals, it’s a perfect solution for sustainable food packaging, films, toys and cosmetics.

MOLECULAR RECYCLING
LyondellBasell is further developing its proprietary chemical recycling MoReTec technology, which has the potential to take mixed plastics waste down to the molecular level to become a feedstock in creating new polymers. The company has built a pilot plant at its research center in Ferrara, Italy with the aim of optimizing the technology towards commercial scale.

RECYCLED COMPOUNDS
These materials are based on a network of recyclers used to source high quality recycled raw materials. The range includes post-consumer and post-industrial grades of filled and unfilled PP, PE, PS, PA, ABS, PC/ABS, and PBT/PET complementing the Advanced Polymer Solutions portfolio and satisfying our customers varied requirements. The LyondellBasell reputation for quality materials will guarantee that you will benefit from performance recycled materials.

Other Key Product Areas

Chemicals
Our chemical offering produces and markets propylene oxide and its derivatives, oxyfuels and related products, and intermediate chemicals such as styrene monomer, acetyls, and styrene oxide and derivatives. We are the world’s second largest producer of propylene oxide and oxyfuels.

Key Advantages
- Leading proprietary technologies
- Diversity and linkage of our integrated product portfolio
- Access to low cost natural gas

Selected Products
- Propylene oxide
- Styrene monomer
- Propylene glycols and ethers
- Methanol and acetyl
- TBA intermediates
- Ethylene oxide
- Ethylene glycols and ethers
- Oxygenated fuels

End Uses
- Insulation
- Home furnishings
- Adhesives
- Automotive
- Consumer products
- Coatings
- Fuel additives

Fuels
Our Houston refinery is capable of refining heavy, high-sulfur crude oil into refined products including gasoline and distillates. Our significant hydrotreating and coking capacity positions us well in a market with increasingly stricter sulfur regulations.

Key Advantages
- Capability to process diverse crude mix
- Strategic location on the Gulf Coast
- Capable of meeting the Tier III sulfur specification

Selected Products
- Gasoline
- Ultra low-sulfur diesel
- Jet fuel
- Aromatics

End Uses
- Automotive fuels
- Aviation fuels
- Heating oil
- Oils

Technology
Our Technology segment develops and licenses chemical and polyolefin process technologies and manufactures and sells polyolefin catalysts. More than 280 polyolefin lines around the world utilize LyondellBasell licensed technology representing more than 50 million tons of annual production capacity.

Key Advantages
- Industry leading polyolefin process technologies
- Leading portfolio of polyolefin catalysts

Selected Products
- Process licensing
- Catalysts sales
- Technology services

End Uses
- Polyolefin and chemical manufacturers
**Market Overview**

**Oil Field Services**
Our products are used in a wide range of on shore and off shore services including diversion and fracking technologies from specialty powders to structural components requiring high heat and pressure resistance including frac plugs, frac balls, centralizers, pipe spacers, thermal insulation pipe liners and buoyancy solutions.

**Aerospace**
Our carbon fiber and fiberglass-reinforced vinyl ester, epoxy and phenolic materials are used for secondary and interior aircraft structures which are lightweight and have flame retardant properties.

**Agriculture**
Our products make irrigation more efficient, reducing water leakage. They are also used for greenhouse structures and stretch wrap packaging. Our fiberglass-reinforced product range improves safety and performance for heavy agricultural equipment. Our rotomolding powders provide strong, tough, durable and lightweight solutions for farming machinery.

**Pipe**
Our products make pipes that are lighter and more durable; making installation faster and easier; allowing for safe transport of water and gas, as well as for modern solutions for plumbing, heating and cooling.

**Textiles**
Our products are used in a diverse set of textile applications ranging from geo-textiles which stabilize our roads to non-woven fabrics which help to keep the baby's skin dry. Offering lightweight fabrics with high loft and transmitting moisture they are used also for sanitary products.

**Renewable Energy Technologies**
Our products make coatings for wind turbines that reduce drag and extend blade life, and create wire and cable casings that conduct power and secure solar panels. Our products also enhance through bi-polar plate technology energy storage and transfer in back flow batteries and fuel cells.

**Building and Construction**
Our products make waterproof membranes for roofing and civil engineering as well as polyethylene and polyurethane insulation foam for walls, roofs, and floors; conserving energy for heating and cooling buildings. Our products are used in HVAC, under floor heatings, manhole covers, and various other infrastructure components.

**Healthcare**
Our products are used in gloves, syringes, IV bags, hand sanitizer and medicine packaging, ensuring sterile and sanitized supplies, as well as in structural applications involving prosthetic feet and medical cots.

**Automotive**
Our products are used in high performance fuel systems and applications making car bumpers, dashboards and trims lighter and more fuel-efficient.

**Electronics / Appliances**
Our flame-retardant products are used for connectors, in cable insulation and as protective covers for electronic components and appliances. While our polypropylene compounds create housings and fans for appliances, our engineered polymers make strong casings for power tools.

**Packaging**
Our food packaging products make plastic films, and rigid and flexible thin packaging to keep food safe and fresh for longer, reducing food waste. Our products for industrial packaging with their excellent property profiles make jerry cans, drums and IBCs safe for the transport of goods by road, rail, sea and air to protect filling as well as our environment.

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