

Reconciliation of Net Income To EBITDA

	Three Months Ended					Three Months Ended			Nine Months Ended			Nine Months Ended		Last Twelve Months
	March 31, 2016	June 30, 2016	September 30, 2016	December 31, 2016	2016	March 31, 2017	June 30, 2017	September 30, 2017	September 30, 2017	September 30, 2016	2016	September 30, 2016	September 30, 2017	September 30, 2017
In Millions of Dollars														
Net Income	\$ 1,030	\$ 1,091	\$ 953	\$ 763	\$ 3,837	\$ 797	\$ 1,130	\$ 1,056	\$ 2,983	\$ 3,074	\$ 3,837	\$ (3,074)	\$ 2,983	\$ 3,746
(Income) Loss from Discontinued Operations	-	1	2	7	10	8	4	2	14	3	10	(3)	14	21
Income from Continuing Operations	1,030	1,092	955	770	3,847	805	1,134	1,058	2,997	3,077	3,847	(3,077)	2,997	3,767
Provision for Income Taxes	432	346	326	282	1,386	315	459	380	1,154	1,104	1,386	(1,104)	1,154	1,436
Depreciation and Amortization	268	266	257	273	1,064	296	286	294	876	791	1,064	(791)	876	1,149
Interest expense, net	77	79	68	81	305	201	91	89	381	224	305	(224)	381	462
EBITDA	<u>\$ 1,807</u>	<u>\$ 1,783</u>	<u>\$ 1,606</u>	<u>\$ 1,406</u>	<u>\$ 6,602</u>	<u>\$ 1,617</u>	<u>\$ 1,970</u>	<u>\$ 1,821</u>	<u>\$ 5,408</u>	<u>\$ 5,196</u>	<u>\$ 6,602</u>	<u>\$ (5,196)</u>	<u>\$ 5,408</u>	<u>\$ 6,814</u>

Components of Cash and Liquid Investments

<u>In Millions of Dollars</u>	<u>September 30, 2016</u>	<u>June 30, 2017</u>	<u>September 30, 2017</u>
Cash and Cash Equivalents and Restricted Cash	\$ 744	\$ 740	\$ 1,211
Short-Term Investments	1,090	1,278	1,295
Repurchase Agreements	296	542	561
Cash and Liquid Investments	<u>\$ 2,130</u>	<u>\$ 2,560</u>	<u>\$ 3,067</u>

Reconciliation of Free Cash Flow to Net Cash Provided by Operating Activities

In Millions of Dollars	For the Years Ended December 31,			Three Months Ended			Three Months Ended			For the Year Ended	Nine Months Ended		Last Twelve Months
	2014	2015	2016	March 31, 2017	June 30, 2017	September 30, 2017	March 31, 2016	June 30, 2016	September 30, 2016	December 31, 2016	September 30, 2016	September 30, 2017	September 30, 2017
Free Cash Flow	\$ 4,549	\$ 4,402	\$ 3,363	\$ 257	\$ 1,153	\$ 1,168	\$ 773	\$ 698	\$ 746	\$ 3,363	\$ (2,217)	\$ 2,578	\$ 3,724
Add:													
Capital Expenditures	1,499	1,440	2,243	421	407	318	527	563	586	2,243	(1,676)	1,146	1,713
Net Cash Provided by Operating Activities	<u>\$ 6,048</u>	<u>\$ 5,842</u>	<u>\$ 5,606</u>	<u>\$ 678</u>	<u>\$ 1,560</u>	<u>\$ 1,486</u>	<u>\$ 1,300</u>	<u>\$ 1,261</u>	<u>\$ 1,332</u>	<u>\$ 5,606</u>	<u>\$ (3,893)</u>	<u>\$ 3,724</u>	<u>\$ 5,437</u>

Reconciliation of Ratio of Total Debt to Last Twelve Months (LTM) EBITDA

	Three Months Ended				Last Twelve Months
	December 31, 2016	March 31, 2017	June 30, 2017	September 30, 2017	September 30, 2017
<u>In Millions of Dollars</u>					
Current Maturities of Long-Term Debt					\$ 3
Short-Term Debt					381
Long-Term Debt					8,531
Total Debt as of September 30, 2017					<u>8,915</u>
Divided by:					
EBITDA	\$ 1,406	\$ 1,617	\$ 1,970	\$ 1,821	\$ 6,814
Ratio of Total Debt to LTM EBITDA					<u>1.3</u>

Schedule of Spending for Dividends and Share Repurchases

<u>In Millions of Dollars</u>	For the Years Ended December 31,			Three Months Ended						For the Year	Nine Months Ended		Last Twelve
	2014	2015	2016	March 31, 2017	June 30, 2017	September 30, 2017	March 31, 2016	June 30, 2016	September 30, 2016	December 31, 2016	September 30, 2016	September 30, 2017	September 30, 2017
Dividends	\$ 1,403	\$ 1,410	\$ 1,395	\$ 343	\$ 361	\$ 356	\$ 336	\$ 362	\$ 351	\$ 1,395	\$ (1,049)	\$ 1,060	\$ 1,406
Repurchases of Ordinary Shares	5,788	4,656	2,938	160	410	296	986	696	819	2,938	(2,501)	866	1,303
Total	\$ 7,191	\$ 6,066	\$ 4,333	\$ 503	\$ 771	\$ 652	\$ 1,322	\$ 1,058	\$ 1,170	\$ 4,333	\$ (3,550)	\$ 1,926	\$ 2,709