

Materials Meets Engineering - Frankfurt

Frederik Thoma

June 18th 2019

www.lyondellbasell.com Company confidential

Agenda

- Requirements and challenges to the automotive industry
- Automotive evolution and scenario
- Radical change within European mobility market
- Plastic parts in an electrical vehicle, example: Jaguar I-Pace
- Smart materials fits new requirements

www.lyondellbasell.com

Company confidential

Requirements to future automotive industry

- All cars have to fullfil stricter CO2 and NOx requiremtens
- International commitment to reduce emissions (e.g. Kyotoprotocol, Paris agreement)
- Implementation of real driving emissions (RDE) test which completes WLTP*
- Reduction of fuel consumption

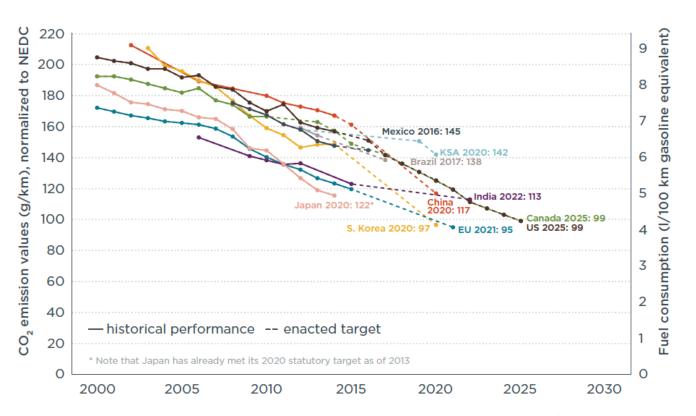


Figure 2. Historical fleet CO_2 emissions performance and current standards (gCO_2 /km normalized to NEDC) for passenger cars

Source: international council on clean transportation www.theicct.org

^{*} Worldwide harmonized light vehicle test (lab test)

Challenges for the automotive industry

Powertrain:

- Turbo charged smaller engines
- New developed DeNOx systems (e.g. SCR*)
- Enhanced charge air cooler systems (e.g. water cooled)
- Cylinder deactivation, Start/stop systems, energy recovery (micro hybrid system) etc.

Lightweight:

- Metal replacement
- Plastic replacement with other suitable plastics (e.g. PP instead of PA)
- Composites and hybrid structures (possible with PIT technique will explain some sheets further)

Electrification:

Step by step combustion engine reduction to 20% by 2030

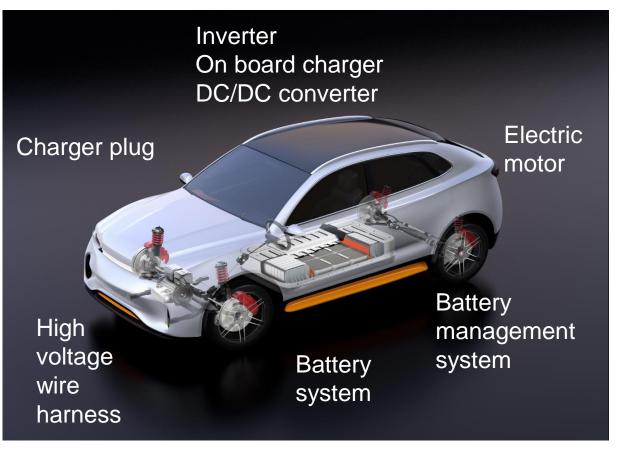
^{*} Selective catalytic reduction

European mobility market will face radical change in 2030

- 20-50% of all new car sales in Europe may be fully electrified by 2030
- New requirements will lead to new mobility trends:
 - Autonomous and shared mobility will increase greatly by 2030
 - The personal mileage will increase by two digit percentage
 - Car sharing will be more focused than an own car

European mobility market will face radical change in 2030

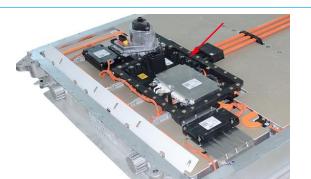
- 20-50% of all new car sales in Europe may be fully electrified by 2030
- → E-Vehicles have a lot of components which are not necessary in a combustion car
- → Plastics demand will increase significantly



Source: A2mac1

Examples of higher plastics demand → **battery pack**

All products are available within the APS portfolio!



Base Plate in PPS GF40

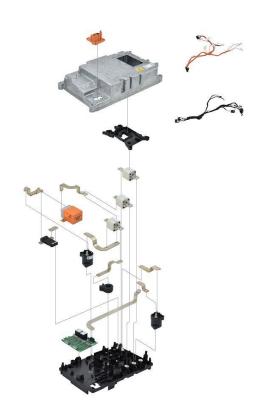
→ e.g. Schulatec PPS GF40 black

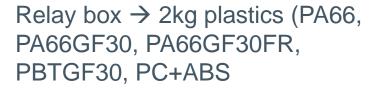
/	\				P		
/	APS material opportunity	Application	Weight	Material	Material ref.	Manufacturer	#A2mac1 ref#
	No Alternative	Cell Module, large	0,087	PPO	modified PPO-GF10	OEM Logo	1709-30
	Schulablend M/MB	Relay Box	0,073	ABS+PC	PC+ABS	Isabellenhuette	1709-176
	Schuladur A GF30	Relay Box	0,084	PBT	PBT GF30	LEM	1709-180
	Schulamid 66	Relay Box	0,125	PA	PA66	n.a.	1709-159
	Schulamid 66 GF30 FR	Relay Box	1,455	PA	PA66 GF30 FR	n.a.	1709-194
	Schulamid 66	Wiring Harness	0,115	PA	PA66	OEM Logo	1709-234
	Moplen / Hostacom	Service Disconnect	0,02	PP	expanded PP	OEM Logo	1709-272
	Schulamid 66 GF30	HV Bus Bars	0,72	PA	PA66 GF30	n.a.	1709-269
	Schulamid 66 GF30	Receptacle	0,413	PA	PA66 GF30	TYCO Electronics (TE)	1709-263
	No Alternative	2nd BMS Master ECU	0,134	PPE	PPE+PS HI GF10 FR	OEM Logo	1709-96
	tbd	Insulator / Shield, Upper	0,778	Other Plastics		n.a.	1709-20
	tbd	Second Insulator/Shield, Upper	0,983	Other Plastics		n.a.	1709-24
	Hostacom/Hifax	Front Protection	0,922	PPC	PP GF30-GF60	OEM Logo	1709-274
\	Schulatec PPS GF40	Electronic Components Base Plate	2,647	PPS	PPS GF40	Marquardt	1709-271
		Third Insulator/Shield, Upper	0,358		Other Plastics	n.a.	1709-594
		Total Plastic Parts	8,914				

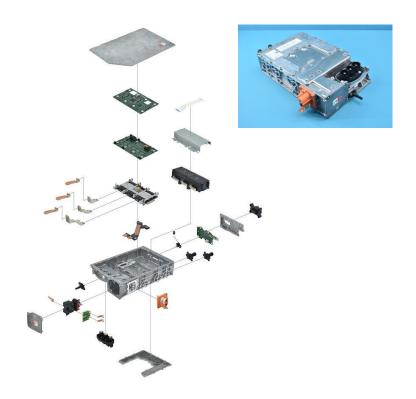
9 kg of Plastics in the Battery pack

Source: A2mac1 / Alain Gourjault, LYB

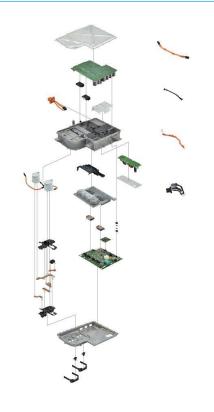
Further examples for plastics within other main e-vehicle parts







AC/DC inverter 1 and 2 → 4kg plastics (PBTGF30, PA66, PA66GF30, PPSGF30, PPSGF40







Charger → 4 kg plastics (PPAGF15, PA66GF25-35, PA6GF50, PBTGF30, ABS)



9kg + 10 kg additional volume for specific e-vehicle parts

Source: A2mac1 / Alain Gourjault, LYB

Plastic parts in an electric vehicle, example: Jaguar I-Pace



Engine

_	
Fuel type	Electric
Horse Power (PS)	400
Power (KW)	298
Max. torque (Nm)	696
Emission standard	Not applicable
Particle filter	Not applicable
Start/Stop	Yes
Drivetrain	AWD
GearBox Type	Direct drive

Hybrid / Electric battery

Battery type	Lithium-lon (Li-lon)	
Watt-hour Rating (kW-h)	90	
Capacity (Ah)	232	
Battery voltage (V)	388	

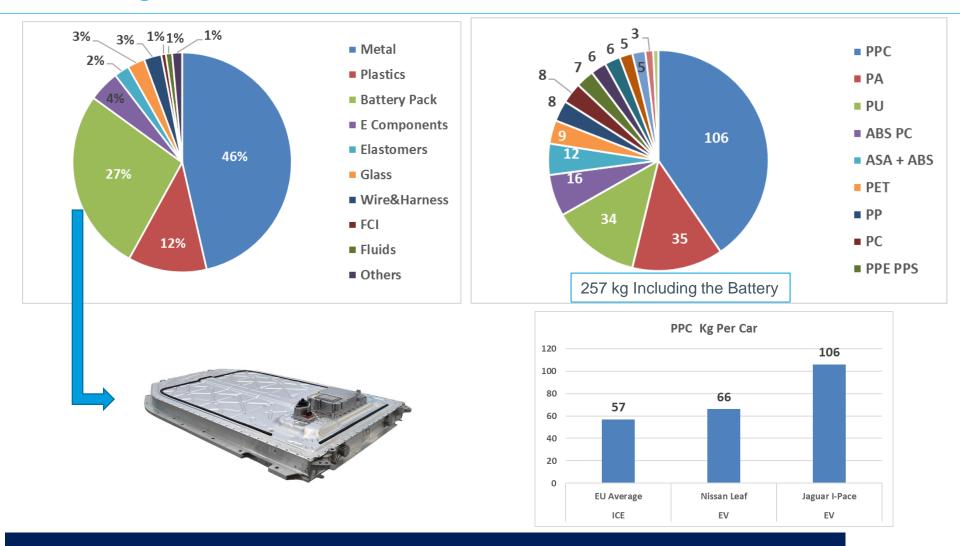
Performances (OEM datas)

Top Speed (km/h)	200
Acceleration 0-100 km/h (s)	4.8

Volume (kg)	APS portfolio	Brand name
106	✓	Hostacom
8	✓	Moplen
35	✓	Schulamid PA
6	✓	Schuladur A
9	✓	Ronfalin ABS
16	✓	Schulablend
3	✓	Ronfalin ASA
8	✓	Perlex
6	✓	Hostalen
1	×	e.g. Ultrason
2	✓	Schulaform
34	×	e.g. Desmopan
5	✓	Invisiona
9	✓	Schuladur E
2	✓	Polyman PMMA
1	×	e.g. Noryl
6	✓	Schulatec PPS
257	14 of 17 grades	
	106 8 35 6 9 16 3 8 6 1 2 34 5 9 2 1	106 \$ 8 \$ 35 \$ 6 \$ 9 \$ 16 \$ 3 \$ 8 \$ 6 \$ 1 \$ 2 \$ 34 \$ 5 \$ 9 \$ 2 \$ 1 \$ 6 \$

Source: A2mac1

Materials in the Jaguar I-Pace



PPC volume in the I-Pace is higher than the average EU ICE cars

Source: A2mac1 / Alain Gourjault, LYB

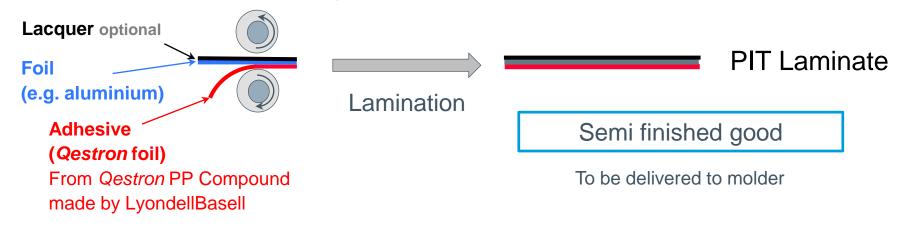
New requirements and new trends within European mobility market

- New requirements will lead to new mobility trends:
 - Autonomous and shared mobility will increase greatly by 2030 (connected cars lead to high amount of electrical component -> EMV shielding, flame retardant products)

→ PIT Technology can be a smart solution for the EMV shielding topic

PIT – LyondellBasell technology for cost effective approach

PIT laminate preparation (LyondellBasell Competence Partner):



Back injection step (Tier1):

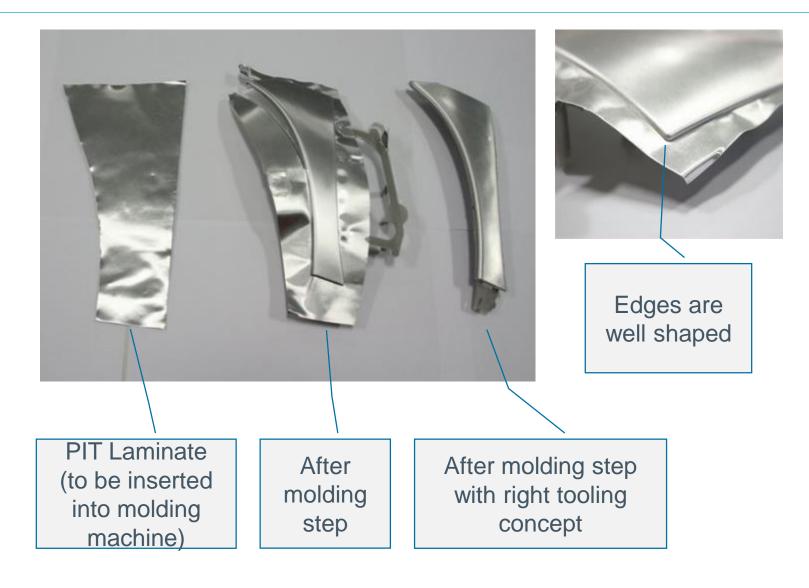


Standard process:
Injection molding
Extrusion,
Thermoforming
Compression, etc.

Thermoplast

Final part

PIT – Smart approach for hybrid parts in one injection step

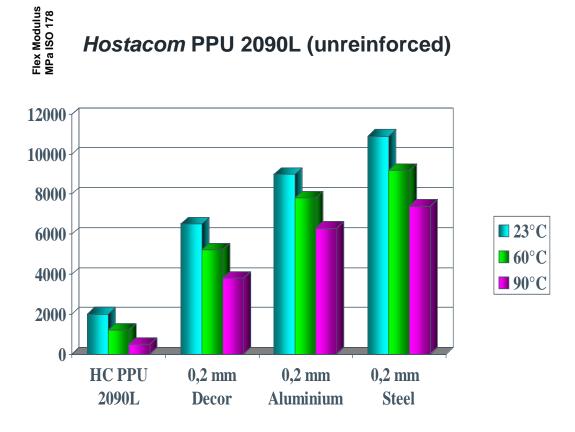


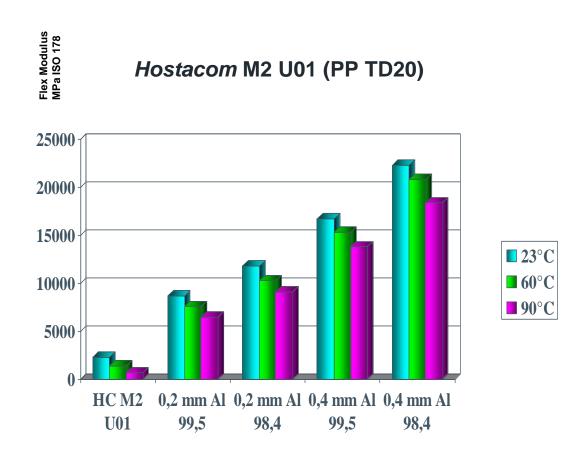
Part without PIT

13

Source: Lyondellbasell / trials

PIT – Smart approach for hybrid parts in one injection step





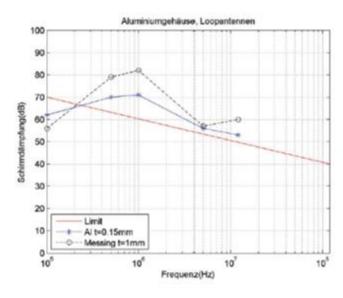
Electromagnetic shielding for batteries and powertrain



Abbildung 1: Empfangsspule im Stahlgehäuse



Abbildung 2: Messung mit Al-Platte



Co-operation with Prof. Dr. Norbert Seliger University of Applied Science Rosenheim Laboratory for EMV



Electromagnetic shielding, light weight, design freedom

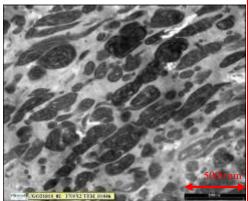
New requirements and new trends within European mobility market

- New requirements will lead to new mobility trends:
 - The personal mileage will increase by two digit percentage (also people will use cars which do not have a driver license → robo taxis)

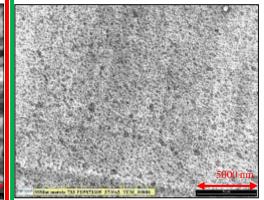
→ Robo taxi interiour will be more functional than estatic – use of *Softell* products.

Softell – A smart solution for new interior requirements

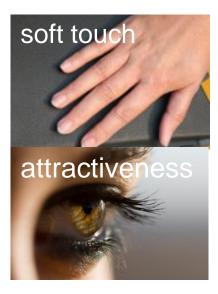
Classical PP Compound compounded blend of PP and impact modifier



Softell is a PP EPR With fine dispersed rubber







Softell®:

Name for base polymer

Name for PP compound *Softell* TKG 300N

containing *Softell* resin as building block

Source: Lyondellbasell /Michael Büdinger

Softell TKG 2039N scratch & mar performance vs. PPTD20 Compound

	PPTD20 (Black)	Softell TKG 2039N (Black)
Scratch Resistance PV 3952 (10N)	DL*	DL*
Typical automotive leather grain	2,7	0,3
Fine grain	4,5	0,1
Mar resistance as per PV 3974 (3N)	DL*	DL*
Typical automotive leather grain	1,4	0,93
Fine grain	1,87	0,7
Gloss level (60 °)	%	%
Typical automotive leather grain	4	2,9
Fine grain	1,4	1,1

Source: Lyondellbasell /Michael Büdinger Values has been measured on VW 216 IP trim part

Softell Textile: A new material for attractive textile appearance



Softell Textile

LyondellBasell PP Compounds with a "textile look" - providing a new solution in interior automotive applications

- One material solution (glass fiber) reinforced PP Compound)
- Pleasant optical appearance
- Soft touch haptics
- Low gloss and excellent scratch resistance
- Outstanding mechanical property profile comparable to base materials without textile effect
- Customer application: Upper Pillar
- Mechanical property balance can be adjusted
- Product portfolio Softell TKG 300N 1 for standard applications and Softell TKG 2039N 1 for demanding impact requirements







Source: Lyondellbasell /Michael Büdinger

2006 it a trademark owned or used by the Lander Basel Hamily of companies and its registered in the U.S. Potent and Tudemark Office.

pr_16_612 +2110

Based on Softell matrix LyondellBasell has developed a material with "textile look"

Advantages:

- Good surface quality, low gloss
- Good impact / stiffness balance
- Soft touch w/o textile
- Low gloss
- High scratch and UV-resistance
- Low odour and emissions
- Cost & weight saving
- Air Bag deployment behavior

Fabric Wrapped Components replacement: Upper Pillar Trim Textile Roofliner







Source: Lyondellbasell /Michael Büdinger

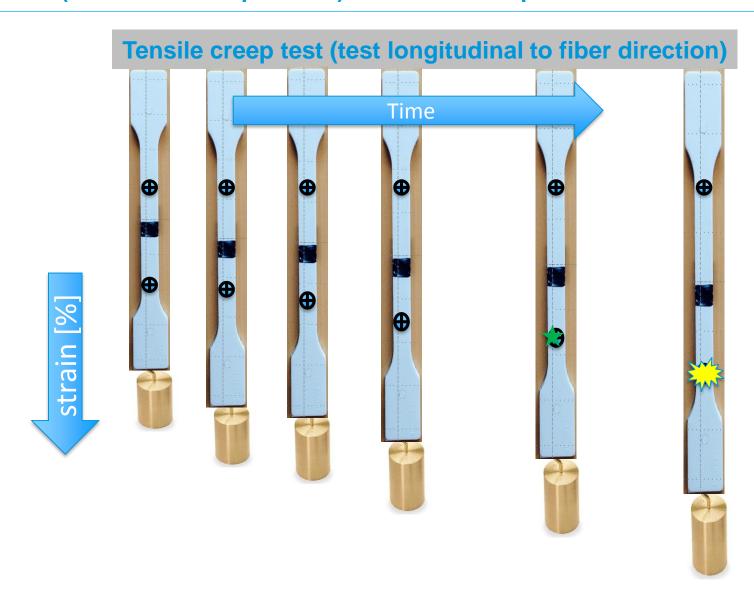
Softell Textile

- Process simplification. Single step injection molding eliminates multiple steps required for fabric wrapped components.
- Cleanability for future <u>car sharing</u>
- Lower emissions and odor due to the elimination of adhesives
- EV quiet PLEASE !!
- Sound Dampening NVH PC/ABS ?
- Total system cost reduction
- BMW A/B Deployment ductile
- No Adhesive = VOC "FREE"
- Recycling is easier.
- Airbag shot testing on black and textile upper pillars were positive

European mobility market will face radical change in 2030

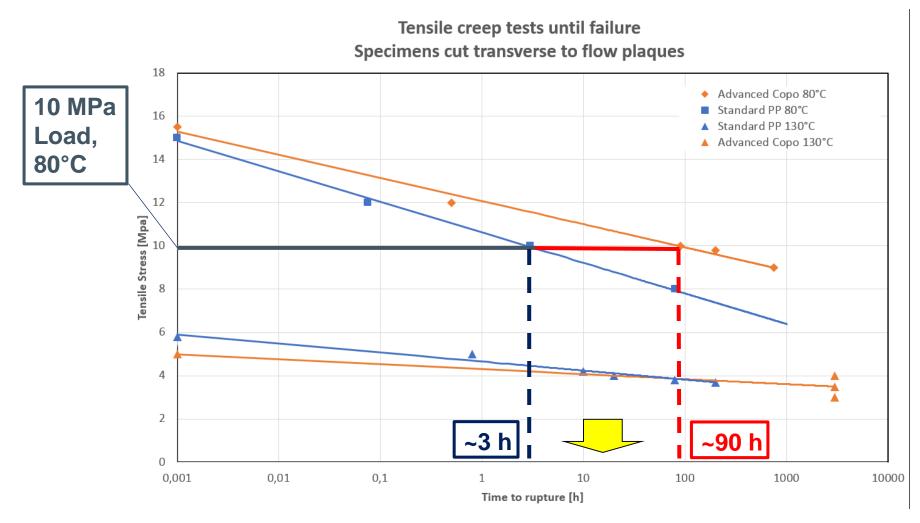
- New requirements will lead to new mobility trends:
 - Car sharing will be more focused than an own car (enhanced requirements according plastic parts → long fibre grades, low creep PP like advanced copo PP and PIT (plastic interface technology) for structural parts are suitable
- → Example: Surge tank within hybrid vehicles. Due to higher permantent use this application will be stressed more. Solution: Advanced PP with lower creep leads to reliable parts.

PP glass fiber - known materials for structural parts with a new feature Deflection vs. time (at elevated temperature) = material creep



Source: Lyondellbasell /Klaus Klemm

PP glass fiber - known materials for structural parts with a new feature Deflection vs. time (at elevated temperature) = material creep



Source: Lyondellbasell /Klaus Klemm

Lower creep = longer life

European mobility market will face radical change in 2030

There are high investments necessary for the e-vehicle infrastructure

- Charging stations with fast loading system
- At home wall boxes
- Charging plugs

Smart solutions for new requirements

POLYFLAM® RMMK 125 SCHULADUR® A MV14 SHI FR1



Wall box / company ABL sursum

Source: Lyondellbasell / Phoenix Contact / ABL Sursum PA/ABS, unreinforced, V-0 @ 0,8 mm, high impact PBT, unreinforced, V-0 @ 0,8 mm, high impact



Charging plug / company Phoenix Contact

Summary

- Requirements and challenges to the automotive industry
- Automotive evolution and scenario
- Radical change within European mobility market
- Plastic parts in an electrical vehicle, example: Jaguar I-Pace
- Smart materials fits new requirements

www.lyondellbasell.com Company confidential 26



Thank you for your attention!

www.lyondellbasell.com Company confidential

Disclaimer

 Before using a product sold by a company of the LyondellBasell family of companies ("LyondellBasell"), users should make their own independent determination that the product is suitable for the intended use and can be used safely and legally. LyondellBasell MAKES NO WARRANTY, EXPRESS OR IMPLIED (INCLUDING ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE) OTHER THAN AS AGREED TO BY LyondellBasell IN THE PRODUCT SALE CONTRACT.

LyondellBasell prohibits or restricts the use of its products in certain applications. For further information on restrictions or prohibitions of use, please contact a LyondellBasell representative.

Users should review the applicable Safety Data Sheet before handling the product.

Mention products that are stated in this powerpoint are a trademark owned and/or used by the LyondellBasell family of companies.